

Travelling Professional Tax Services 2018 Calendar Year Registration Form

Key Dates

- **1/31/2019** – Complete registration form and send it back to us.
- **02/28/2019** – Deadline for individual clients to have all their documents to us.
- **03/31/2019** – Deadline for individual clients to complete their review of all prepared tax filing forms and schedules.

Relevant Information

- Our standard price is \$149.00 for one federal return and one state return.
- The cost is an additional \$25.00 for each additional state return that needs filed.
- The cost is an additional \$30.00 each for the addition of Schedules A, B, D, or E.
- Additional information is required from any prospective client that has business income or loss (Schedule C) or farming related income or loss (Schedule F).
- There is no cost for any other required form or schedule. Our firm's goal is to minimize your tax burden and all relevant forms will be completed to accomplish this goal at no additional cost to you.
- Local tax returns are included at no additional charge for individual tax clients.
- No payment is due until all tax forms are completed and reviewed by the client.
- Our firm will not sign or file any tax forms until payment is received in full.
- Our firm will reduce the final price by \$30.00 for every successful referral for the 2018 tax season (maximum \$120.00 reduction). Please contact us for more information about referrals.

Registration Information (PLEASE COMPLETE)

Full Name: _____

Phone: _____

Email: _____

Address: _____

City/State/Zip: _____

of State Returns Expected: _____

Schedule A Filed in 2017? _____

Any Business Income in 2018? _____